

LETTER OF AUTHORIZATION FROM DONOR TO BROKER / GIFT OF SECURITIES IN KIND

A copy of this letter should be sent to John Collins, Community Engagement Manager (give@hopehouseguelph.ca) and to Ed Clayson, Investment Advisor (ed.clayson@rbc.com)

When securities are held in a brokerage account, there is no need to transfer the actual certificates. The donor instructs the broker to transfer the securities from his/her account into the charity’s account. The fair market value will be determined as of the closing price on the day the securities are received by Lakeside Hope House’s financial institution. Lakeside Hope House will issue official receipts for income tax purposes (charitable registration #827120908 RR 0001)

Investment Firm: RBC DOMINION SECURITIES
42 Wyndham St.N., 3rd Fl
Guelph, ON N1H 4E6

Advisor: ED CLAYSON (ed.clayson@rbc.com)
t: 519-822-2807
f: 519-822-1982

Transfer To:

RBC DOMINION SECURITIES
FINS# T002 CUID: DOMA
For: Lakeside HOPE House
Account # 551-25086-14

Transfer From:

Name of Brokerage Firm: _____
Broker’s Name: _____
Broker’s Phone & Email: _____
Transfer Details (# shares, name of Security, Symbol or CUSIP):

I authorize Lakeside HOPE House O/A HOPE House Guelph, or its agent, to contact my broker to complete my requested donation by transferring these securities to RBC Dominion Securities.

Donor Information:

Name: _____
Address: _____
Account #: _____ Account Name: _____

Client Signature _____ Date: _____

All donated securities are sold upon receipt. The value of your charitable tax receipt is determined by the closing price of the security on the day that it is received into the account of Lakeside HOPE House.



Lakeside Hope House O/A Hope House Guelph
10 Cork St East Guelph, Ontario N1H 2W8
Mailing address: P.O. Box 1869 Guelph, Ontario N1H 7A1
(519) 265-4299 ext. 27